## WISCONSIN DEPARTMENT OF HEALTH SERVICES Division of Medicaid Services 1 W. Wilson St. Madison WI 53703

| ACCESS Users                                |
|---|
| Jori Mundy, Bureau Director                 |
| Bureau of Eligibility and Enrollment Policy |
| ACCESS User Guide Release 23-02             |
| 06/24/2023                                  |
|   |

06/24/2023

Effective Date:

| EFFEC | CTIVE DATE                                  | The following policy additions or changes are <b>effective</b> 06/24/2023<br>unless otherwise noted. <b>Underlined text denotes new text. Text</b><br><b>with a strike through it denotes deleted text.</b> |
|-------|---|---|
| POLIC | Y UPDATES                                   |   |
| 1.2   | Create an Account                           | Updated email address instructions throughout the process.  |
| 1.4   | Account Recovery                            | Updated screenshot and clarified instructions.  |
| 3.1   | Apply for Benefits<br>Introduction          | Added Caretaker Supplement program to the list of programs that can be applied for in ACCESS.   |
| 3.11  | Finish and Submit                           | Added Caretaker Supplement program to process and updated screenshot.   |
| 4.2.1 | My Benefits Introduction                    | Updated to include Summer P-EBT.  |
| 16.1  | SUMMER P-EBT PROGRAM                        | New section.  |
| 16.2  | SUMMER P-EBT: UPDATE<br>CONTACT INFORMATION | New section.  |

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|   |    |

## **1.2 Create An Account**

Applicants and members must create an account before applying for benefits in ACCESS or managing their benefits after applying by mail or in person.–

Use these instructions to help people set up their User ID and password, choose secret questions, and link to an existing case if one exists.-

## Step 1: Start account creation-

To begin, go to access.wisconsin.gov and select-**Create an account**.

## Show/Hide an example of the page





The "Welcome to ACCESS" page introduces the information needed to create an account. Applicants <u>may create an account if they currently have an open case or a pending application. If the applicant is starting a new application in ACCESS, they will be broughtasked to this page as part of create an account during the <u>ACCESS</u> application process if they start an application in ACCESS before creating an account.</u>

Select-Create an account.

Show/Hide an example of the page

## ← Back Welcome to ACCESS!

If you're already enrolled in a program but don't yet have an ACCESS account, now's the time to create one.

Having an ACCESS account will make it easy for you to view and manage all your program information in one place.

You'll be asked to provide your name, create a user ID and password, and choose secret questions. Once you've created your account, you'll be asked to provide some information about your identity, such as your date of birth, so we can find your case.

Ready to get started?

Create an account

|  | Help center Español Log in  |
|--|---|
| Hack<br>Welcome to ACCESS!   |   |
| f you're already enrolled in a program but don't yet have an ACCESS<br>account, now's the time to create one.<br>Having an ACCESS account will make it easy for you to view and<br>nanage all your program information in one place. | (i) Already have an account?<br>Log in instead.   |
| 'ou'll be asked to:<br>• Provide your name<br>• Create a user ID and password<br>• Answer security questions   | Have you saved your user ID, password, and<br>security answers in a safe place? You may need<br>them in the future to log in. |
| Be sure to save these in a safe place so they are available for<br>uture logins.   |   |
| Once you've created your account, you'll be asked to provide some<br>nformation about your identity, such as your date of birth, so we<br>an find your program information.  |   |
| Ready to get started?  |   |

## Step 2: Provide user information-

The "Your name" page asks for the user's name. The name entered here will be used to search for existing applications and cases.—



Log in instead.

If the user has already applied for or is receiving benefits, it's important that they enter their name the same way on this page as they did when they applied for those programs.

Show/Hide an example of the page

| ← Back<br>Step 1 of 3     | Cancel × |
|---------------------------|----------|
| Your name                 |          |
| First name *              |          |
| Middle initial (optional) |          |
| Last name *               |          |
| Suffix (optional)         |          |
| suffix options            |          |
|                           | Next     |

| ← Back                    | Cancel × |
|---------------------------|----------|
| Step 1 of 3               |          |
| Your name                 |          |
| First name *              |          |
| Middle initial (optional) |          |
| Last name *               |          |
| Suffix (optional)         |          |
| suffix options 🔹          |          |
|                           |          |

| Questions                 | How to Answer                                  |
|---------------------------|--|
| First Name                | Enter the user's first name.                   |
| Middle Initial (optional) | Enter the user's middle initial.               |
| Last name                 | Enter the user's Last name.                    |
| Suffix (optional)         | Enter the user's suffix, such as "Jr" or "Sr." |
|                           |  |

The "Your user ID and password" page asks the user to choose a user ID and password. The page lists the requirements for the user ID and password next to the fields. The user must meet all requirements in order to create a user ID. <u>Show/Hide an example of the page</u>

← Back

Step 2 of 3

## Your user ID and password

Your user ID might include your name, email, or something unique to you.

Your password should be easy for you to remember and hard for others to guess.

## User ID \*

- 5 to 20 characters
- Letters and numbers only
- No spaces

## Password \*

### 8 to 20 character

- At least one letter
- At least one number
- At least one special character (don't use @ \* & < > \ |)
- No spaces
- Doesn't use your name or user ID

## Re-enter password \*

Passwords match

## Email address (optional)

Cancel X

Next

| é- Back   | Cancel ×  |  |
|---|---|--|
| Step 2 of 3   |   |  |
| Your user ID and password   |   |  |
| Your user ID might include your name, email, or something unique to you.  |   |  |
| Your password should be easy for you to remember and hard for others to guess.  |   |  |
| User ID *   |   |  |
| <ul> <li>S to 20 characters</li> <li>Letters and numbers only</li> <li>No spaces</li> </ul>   |   |  |
|   |   |  |
| Password ★         ◎ 8 to 20 characters         ◎ At least one letter         ◎ At least one number         ○ At least one special character (don't use @ * & < > \ ])         ○ No spaces         ○ Doesn't use your name or user ID | Make sure to remember<br>your password or keep it in<br>a secure place.<br>Learn more about password<br>safety from the Help<br>Center. |  |
| Re-enter password *   |   |  |
|   |   |  |
| Email address (optional)  | Add your email     address  |  |
|   | Consider adding an email to<br>your account for added<br>security.  |  |
|   | How to reset the password<br>if you do not remember<br>the security questions or<br>user ID?  |  |
|   | If I don't have an email<br>address, how can I get<br>one?  |  |
|   |   |  |
|   |   |  |

If the user selects **Next** without entering an email, a pop-up is displayed.

Show/Hide an example of the pop-up

| Questions                   | How to Answer   |
|-----------------------------|---|
| User ID                     | Enter a user ID that hasn't already been registered and that the user can remember.—  |
| Password                    | Enter a password that meets the listed requirements and that the user can remember  |
| Re-enter Password           | Enter a password that meets the listed requirements and that the user can remember  |
| Email Address<br>(optional) | Enter the user's email address. Encourage the user to<br>enter their email if they have one. It will make it easier for<br>them to recover their user ID or password if they forget<br>either |
|                             | If the email is already in use within the system for<br>ACCESS, the user will be prompted to log in to their<br>existing account or try another email address to access<br>their account.     |

The "Your secret questions" page asks the user to choose two secret questions. These questions and the user's answers are used to recover their user ID and password if they forget either.

Show/Hide an example of the page

← Back

Step 3 of 3

## Your secret questions

Choose two secret questions to answer if you ever forget your user ID or password.

Be sure to remember your answers. You'll need to enter them exactly as you did here if you ever forget your user ID or password.

### Secret question 1

| Select first question  | • |  |
|------------------------|---|--|
| knower *               |   |  |
|                        |   |  |
|                        |   |  |
|                        |   |  |
| ecret question 2       |   |  |
| ecret question 2       |   |  |
| Cecret question 2      |   |  |
| Select second question | • |  |

### Terms of use \*

Before we create your account, please read and agree to our terms of use.

The terms of use explain how we use the information you provide.

I agree to the terms of use.

Next

Cancel X

| (- Back  | Cancel ×                        |  |
|--|---------------------------------|--|
| Rep 3 of 3   |                                 |  |
| Your secret questions  |                                 |  |
| Choose two secret questions to answer if you ever forget your<br>ser ID or password. | Answers are NOT case-sensitive. |  |
| ecret question 1   |                                 |  |
| Question *   |                                 |  |
| Select first question  |                                 |  |
| Answer *   |                                 |  |
|  |                                 |  |
|  |                                 |  |
| Secret question 2  |                                 |  |
| Question *   |                                 |  |
| Select second question   |                                 |  |
| Answer *   |                                 |  |
|  |                                 |  |
|  |                                 |  |
|  |                                 |  |
| Terms of use *   |                                 |  |
| Before we create your account, please read and agree to our                          |                                 |  |
| erms of use.   |                                 |  |
| he terms of use explain how we use the information you<br>wovide."                   |                                 |  |
| le sure to remember your answers. You'll need to enter                               |                                 |  |
| hem exactly as you did here if you ever forget your user ID                          |                                 |  |
| r password.  |                                 |  |
| I agree to the terms of use.   |                                 |  |
|  |                                 |  |
|  |                                 |  |
|  |                                 |  |
|  | Submit                          |  |
|  |                                 |  |

On selecting **Next**, the user is prompted to remember their answers.

Show/Hide an example of the page



The available questions in each drop-down will vary. The user can answer any way that they want. The user should select questions and answers that they will remember but others can't easily guess.-

The user must also agree to the terms of use on this page in order to complete their registration.-

## Step 3: Link to a case or start an application-

The user will see a success page confirming that their user ID was created. If they provided an email, they'll receive a confirmation email as well.—

Select-**Log in to ACCESS**-and login using their user ID and password. <u>Show/Hide an example of the page</u>



The "Your identity" page asks for information needed to link the new account to an existing case.

Show/Hide an example of the page

## ← Back

Cancel X

## Your identity

We need information about your identity to find your case.

(i) Don't have a case?

If you haven't applied yet, you can start your application instead.

Start my application





## What personal information do you want to provide? \*

Social Security number

O PIN

| If you don't have a Costal  |
|-----------------------------|
| in you don't have a bottai  |
| Security number, you can    |
| use the personal            |
| identification number (PIN) |
| we assigned to you when     |
| you were enrolled in a      |
| program. If you don't know  |
| your PIN, please call your  |
| agency for help.            |
|                             |

What case information do you want to provide? \*

- O Case number
- O QUEST card number
- ForwardHealth ID

Next

| ← Back   | Cancel ×   |
|--|--|
| Your identity  |  |
| We need information about your identity to find your cas   | e. (j) Don't have a case?  |
|  | If you haven't applied yet,<br>you can start your<br>application instead.  |
|  | Start my application   |
| Date of birth *  |  |
| MM/DD/YYYY   |  |
|  |  |
| What personal information do you want to   | provide? *   |
| O Social Security number   |  |
| O PIN  | If you don't have a Social<br>Security number, you can<br>use the personal<br>identification number (PIN)<br>we assigned to you when<br>you were enrolled in a<br>program. If you don't know<br>your PIN, please call your<br>agency for help. |
|  |  |
|  | vide? *  |
| What case information do you want to pro-  |  |
| What case information do you want to prov<br>O Case number   |  |
| What case information do you want to prov<br>O Case number<br>O QUEST card number  |  |
| <ul> <li>What case information do you want to provo</li> <li>Case number</li> <li>QUEST card number</li> <li>ForwardHealth ID</li> </ul> |  |
| <ul> <li>What case information do you want to provo</li> <li>Case number</li> <li>QUEST card number</li> <li>ForwardHealth ID</li> </ul> |  |

If the user is a first-time applicant or does not have an existing case, select Start my application. <u>See 3.2 Start an Application.</u>

|  | Questions                                | How to Answer   |
|--|--|---|
|  | Date of Birth                            | Enter the user's date of birth.   |
|  | What personal information do you         | Select either the- <b>_Social Security number</b> or- <b>_PIN</b> radio button.   |
|  | want to provide?                         | The next question that displays changes based on their selection.   |
|  | Enter your Social<br>Security Number     | Enter the user's social security number (SSN).  |
|  | Enter your PIN                           | Enter the personal identification number (PIN) the user was given when they enrolled in a program.  |
|  | What case information                    | Choose one of the following radio buttons:  |
|  | provide?                                 | <ul> <li>Case number</li> <li>Quest card number</li> <li>ForwardHealth ID</li> <li>Participants who receive services from one or<br/>more of the following programs: Emergency<br/>Assistance, Children First/Elevate, Transitional<br/>Jobs</li> </ul> |
|  |  | The next question displays changes based on their selection.  |
|  | Enter your case<br>number                | Enter the user's FoodShare, BadgerCare Plus or Wisconsin Medicaid case numbers  |
|  | Enter your<br>QUEST card<br>number       | Enter the user's QUEST card number found on their card.   |
|  | Enter your<br>ForwardHealth ID<br>number | Enter the user's ForwardHealth ID number found on their card.   |
|  | Enter your PIN                           | Enter the personal identification number (PIN) the user was given when they enrolled in a program.  |
|  | -  |   |

## **1.4 Account Recovery**

People who cannot remember the user ID or password for their ACCESS account should <u>click choose</u> the click here link at the bottom of the ACCESS login page.

| Please log in using your \      | Visconsin User ID and passwo          | ord.                               |                                 |                           |
|---------------------------------|---------------------------------------|------------------------------------|---------------------------------|---------------------------|
| WAMS                            | User ID:<br>Password:                 |                                    |                                 |                           |
| WEB ACCESS<br>MANAGEMENT SYSTEM | 1                                     | Login                              |                                 |                           |
| lf you have forgotten your      | User ID or password, <u>click her</u> | re. If you have questions about lo | gging in, please call Member Se | rvices at 1-800-362-3002. |
| Please Log in                   |                                       |                                    |                                 |                           |
| Please log in using your \      | Nisconsin User ID and passwo          | ord.                               |                                 |                           |
| WAMS                            | User ID:<br>Password:                 |                                    |                                 |                           |
|                                 |                                       | Login                              |                                 |                           |
| WEB ACCESS<br>MANAGEMENT SYSTEM | 1                                     |                                    | -                               |                           |

The Access Account Recovery Setup page will be displayed. <u>PeopleUsers</u> should enter their user ID to recover their password or their ACCESS tracking number and select **Continue**. If users need to recover their user ID and click Continue, they can enter their case or application tracking number or call Member Services.

| vou ve fordotten vour bas  | sword, please give us vour User ID and click Continue.  |                      |
|--|---|----------------------|
| ,  |   |                      |
| /ou gave us an email ado<br>u didn't give us an email  | ress when you set up your account, we'll email you a link that will let you create a ne<br>address, we'll ask you to create a new password on the next page.  | w password. If       |
|  | * User ID:  |                      |
| rget Your User ID?   |   |                      |
| you've forgotten your Use<br>count secure, we'll ask y   | r ID, please give us the tracking number from your application and click Continue. To<br>bu to reset your password after you give us this information.  | keep your            |
| you don't have a tracki  | ng number, please call Member Services at 1-800-362-3002.   |                      |
|  | * Tracking Number:  |                      |
|  |   |                      |
|  |   | Continue             |
|  | 6   | Continue             |
| orgot Your Password?   |   | Continue             |
| orgot Your Password?<br>you've forgotten your pass   | word, please give us your User ID and click Continue.   | Continue             |
| orgot Your Password?<br>you've forgotten your pass<br>you gave us an email addr<br>ou didn't give us an email a                            | word, please give us your User ID and click Continue.<br>ess when you set up your account, we'll email you a link that will let you create a new passw<br>ddress, we'll ask you to create a new password on the next page.  | Continue<br>word. If |
| orgot Your Password?<br>you've forgotten your pass<br>you gave us an email addr<br>ou didn't give us an email a<br>you don't know your use | word, please give us your User ID and click Continue.<br>ess when you set up your account, we'll email you a link that will let you create a new passw<br>ddress, we'll ask you to create a new password on the next page.<br>r ID, call Member Services at 800-362-3002.               | Continue<br>word. If |
| orgot Your Password?<br>you've forgotten your pass<br>you gave us an email addr<br>ou didn't give us an email a<br>you don't know your use | word, please give us your User ID and click Continue.<br>ess when you set up your account, we'll email you a link that will let you create a new passw<br>ddress, we'll ask you to create a new password on the next page.<br>r ID, call Member Services at 800-362-3002.<br>* User ID: | Continue<br>vord. If |
| orgot Your Password?<br>you've forgotten your pass<br>you gave us an email addr<br>ou didn't give us an email a<br>you don't know your use | word, please give us your User ID and click Continue.<br>ess when you set up your account, we'll email you a link that will let you create a new passw<br>ddress, we'll ask you to create a new password on the next page.<br>r ID, call Member Services at 800-362-3002.<br>* User ID: | Continue<br>word. If |

|  | • Case/Tr | acking Nun | nber: |  |      |
|--|-----------|------------|-------|--|------|
|  |           |            |       |  |      |
|  |           |            |       |  | <br> |

## 1.4.1 Email Not on File

If you don't have a tracking number call Member Sequence at 800, 262, 2002

The ACCESS Account Recovery page will be displayed if an email address was not provided when people created their ACCESS account. For privacy and security, all three sections need to be completed before an account can be recovered. Click Continue after completing all three sections.

| Your Personal Information  |                                     |
|--|-------------------------------------|
| For security reasons, please give us your Social Security Number<br>Social Security Number (no spaces<br>or dashes):   | or PIN, as well as your birth date. |
| or<br>PIN:<br>Only type your PIN if you do not<br>have a SSN. You can get your PIN<br>from your worker or by calling<br>Member Services at 1-800-362-<br>3002. |                                     |
| Date of Birth (MM/DD/YYYY)   |                                     |

### Recover Your Account

Next, please give us the answers to the two secret questions you chose when you set up your account. Keep in mind that you will need to type the answer exactly the same way as when you set up your account.

| * Answer:   |   |
|---|---|
| <ul> <li>Secret Question 2:</li> <li>Answer:</li> </ul> | What was the first name of your best friend as a child when growing up? |
| Reset Your Password                                     |   |

| at least one number. |
|----------------------|
|----------------------|

\* New Password:

\* Please re-type your New Password:

If you have questions or need help, please call Member Services at 1-800-362-3002.

Continue

| Your Personal Information  |
|--|
| For security reasons, please give us your Social Security Number or PIN, as well as your birth date.  Social Security Number (no spaces or dashes):      |
| or   |
| PIN:<br>Only type your PIN if you do not<br>have a SSN. You can get your PIN<br>from your worker or by calling<br>Member Services at 1-800-362-<br>3002. |
| Date of Birth (MM/DD/YYYY)   |

| Recover Your Account  |   |
|---|---|
| Next, please give us the answers to the two se<br>will need to type the answer exactly the same | cret questions you chose when you set up your account. Keep in mind that you way as when you set up your account. |
| * Secret Question 1:  | What is the last name of your first grade teacher?  |
| * Answer:   |   |
| * Secret Question 2:  | What was the first name of your best friend as a child when growing up?   |
| * Answer:   |   |
|   |   |
| Reset Your Password   |   |
| Then, please create a new password. It must that least one number.                              | be 7 to 20 characters long. To create a secure password, you must use letters and                                 |
| <ul> <li>New Password:</li> </ul>   |   |
| <ul> <li>Please re-type your New F</li> </ul>   | Password:   |

| If you have questions or need help | , please call Member | Services at | 1-800-362- | 3002 |
|------------------------------------|----------------------|-------------|------------|------|
|------------------------------------|----------------------|-------------|------------|------|

If the recovery is successful, the Congratulations page will be displayed. Click the click here link to go to the ACCESS login page.

Continue

-Congratulations!-

You have successfully created a new password.

Next Step

Please click here to log in to ACCESS.

-Congratulations!-

You have successfully created a new password.

Next Step

Please click here to log in to ACCESS.

## 1.4.2 Email on File

If an email address was provided as part of creating a person's ACCESS account, the account recovery process occurs through the Web Access Management System (WAMS) instead of ACCESS. The following page will be displayed after people click Continue on the Access Account Recovery Setup page. Follow the steps on the page to recover the account.



## Wisconsin User ID Account Recovery

Welcome to the Wisconsin User ID Account Recovery process. In order to recover your account, follow these five easy steps:

- 1) Provide either your Wisconsin User ID or the e-mail address associated with your account.
- 2) Follow the Web link in the e-mail.
- 3) Provide the exact answer to your secret question.
- 4) Provide a new password for your account.
- 5) Terminate your Account Recovery session.

When Step 4 is complete, a Successful Wisconsin User ID Account Recovery message will be displayed. This message will contain your User ID, in case that was the forgotten item. The same message will also be sent to the e-mail address associated with your account.

| Account Information                        |   |
|--|---|
| Provide either your W<br>User ID<br>E-Mail | isconsin User ID <u>or</u> the e-mail address associated with your account. |
| Submit                                     | Children 2  |
| For assistance send an e-m                 | ail to Help Wisconsin Support   |

| Note: | If an email address has changed since a person created his or her    |
|-------|--|
|       | ACCESS account or if a person has problems with the account          |
|       | recovery process through WAMS, click the Help Wisconsin Support      |
|       | link at the bottom of the page. The Help Wisconsin Support page      |
|       | will be displayed. On this page, the person will need to provide his |
|       | or her name, email address, and telephone number so that             |
|       | Wisconsin Help Desk staff can contact the him or her. Additionally,  |
|       | the person will need to select the problem he or she is experiencing |
|       | from the Please specify Problem menu and enter                       |
|       | "access.wisconsin.gov" in the Application Name field. Comment        |
|       | regarding the problem can also be entered. When finished entering    |
|       | information. click Submit.   |
|       |  |

| User Information                                    |  |   |
|---|--|---|
| E-Mail: Enter your email                            |  |   |
| User Id: Enter user ID if                           | known  | 6   |
| First Name:   |  |   |
| Last Name:  |  |   |
| Phone Number:                                       |  |   |
|   | ABAB 188   |   |
| Application Information                             | Colort from the following out in   |   |
| Please specify Proble<br>if "Other" specify Proble  | m: Select from the following options V   |   |
| Application Name: A                                 | CCESS Wisconsin gov  |   |
| Web Address:  | a contraction in gov   |   |
|   | xample: https://on.wisconsin.gov/WAM   | S/home  |
| The following section is<br>is a message number a   | critical to a timely and correct respons<br>nd message description associated wi | se from Help Wisconsin Su<br>ith your request, that infor |
| uniquely identifies the s<br>should be used to desc | ource of the problem for Help Wiscons<br>ribe any special conditions or concern  | sin Support. The comment                                  |
| If you can not remember                             | er your Wisconsin User ID or password  | I you may first want to try                               |
| Recovery.   |  |   |
| Mossage Number                                      |  |   |
| Message Number:<br>Message Description:             | title of message   | · ·   |

## **3.1 Apply for Benefits Introduction**

Wisconsin has many different programs that can help people with health care coverage, long-term care, food assistance, child care assistance, employment, utility costs, and more. A single ACCESS application allows applicants to apply for multiple programs at once. This chapter explains how to assist an applicant with the ACCESS application.

ACCESS can be used to apply for:

- Emergency Assistance
- FoodShare
- Job Access Loans
- <u>Wisconsin Shares Child Care</u>
- <u>Wisconsin Works (W-2)</u>
- BadgerCare Plus
- Medicaid for the Elderly, Blind and Disabled
- Medicaid Purchase Plan
- Medicare Saving Program
- Institutional Medicaid
- Family Planning Only Services
- <u>SSI Caretaker Supplement (CTS)</u>

Applicants do not need to provide any documents when answering the questions; however, they may want to have financial documents, such as pay stubs, bank account statements, and utility bills, available to help them answer the questions as accurately as possible.

Applicants are asked for personally identifiable information, such as name, contact information, and more for each member of the household. In some cases, questions may be optional for applicants to answer depending on the programs they're applying for. Answering all the required and optional questions helps them get a decision as soon as possible. After completing the application, the next steps and the application status are tracked on an account home page and can be accessed anytime

Applicants have to must finish all the sections and provide their signature to submit the application. The application starts with basic information about the applicant and asks which programs they are applying for. The applicant is then taken to the application overview page.

From there, the applicant can choose which section of the application to start first. Each section is a group of pages and questions that relate to the applicant's household (Income, Bills, Health Insurance, etc). The applicant can complete the sections in the order they choose; however, some sections can only be started after others are completed. Those sections will not be available until the other sections are completed. The applicant is only asked questions related to the programs they selected. Answering all the required and optional questions they can helps them get a decision as soon as possible. Once the application is started, the applicant has 30 days to complete the application before it expires.—

Each section starts with an introduction page and ends with a summary page. Once a section is finished, the applicant can go back and edit their answers any time before they submit the application.

The applicant may also submit their application at any time if they cannot answer some of the questions now. This will set their filing date. To do this, a submission screen displays asking them basic questions about their household. An IM worker will follow up with the applicant to complete the full application.—<u>See 3.13 Using ACCESS to Set a Filing Date.</u>

## 3.11 Finish and Submit

**Contents** 

1.-

- <del>2.</del> 3.
- <del>ə.</del> 4<u>.</u>
- <del>4.</del> 5.
- <del>6.</del>

Use these instructions to help people walk through the finish and submit section. If they enter this section without completing the application, they will see a pop up asking them to complete <u>all spokes.any unfinished sections</u>. They can continue to submit their application without completing all sections.

# Step 1: Confirm the application includes all information

If any required information is missing when the user selects 'Start' on the Finish & Submit section a pop-up will ask if they want to complete it now. While the applicant can submit the application at any time, they should be encouraged to completed <u>completed</u> as much of it as possible before submitting.-

If they choose to continue without finishing all sections, they will be taken to the "A few questions about you" page (Click to show)

The "A few questions about you" page displays if the applicant opens the Finish and Submit section before completing the other sections. It gathers the minimum amount of information required to submit an application and the applicant is not asked to repeat information.

Show/Hide an example of the page

### A few questions about you

Please answer a few questions about yourself before you submit your application.

Name

### First name \*

### Middle initial (optional)

Last name \*

Suffix (optional)

•

### Your address \*

### Street address \*

Apartment, unit, or room number (optional) City \* State \* Wisconsin •



Care of (optional)

Select a county \* Select an Option

Are you currently homeless? (optional) O Yes

O No O I don't know

Do you have a separate mailing address? \*

### Yes O No

## Apartment, unit, or room number (optional) City \*

State \*

### Zip code \*

Do you live on tribal lands? \*

### Yes

O No

### What tribal lands do you live on? \*

Bad River •

## Do you want to apply using your income maintenance agency or your tribal agency? \*

O Use my income maintenance agency

### O Use my tribal agency

Phone information

Primary phone number (optional) Primary phone type

### Select phone type 🔹

G Add phone number

Save and next

ese this address to send you staying at a shelter or with one else, please write the n rson or shelter in the Care can't get mail here, please p rate mailing series

y homeless, we mean you don't have ong-term place to stay at night. You ould be staying at a shelter or with a iend or relative, or you may not have

### O I don't know

Your mailing address \*

### Street address \*

•

Care of (optional)

| Questions   | How to answer  |
|---|--|
| Name  | Enter the full legal name of the applicant. They can choose to enter a middle initial or suffix.                           |
| Your address  | Enter the full address of the applicant.   |
| Select a county   | Select the county from the dropdown menu   |
| Are you currently homeless? (Optional)  | Select-<br>Yes <del>,</del>  |
|   | Ňo   |
|   | , or-<br>I don't know  |
| Do you have a   | Select- <b>Yes</b> or <b>No</b> .  |
| address?  | _If the applicant selects yes, the next question displays.   |
| Your mailing<br>address   | Enter the full mailing address of the applicant.   |
| Do you live on tribal   | Select- <b>Yes</b> or <b>No</b> .  |
| iands?  | _If they are not sure if they live on tribal lands, use <u>this</u><br><u>map</u> of tribal lands in Wisconsin to confirm. |
|   | _If the applicant selects yes, the next two questions display.   |
| What tribal lands<br>do you live on?  | Select the tribal lands from the dropdown menu.  |
| Do you want to<br>apply using your<br>income<br>maintenance<br>agency or your<br>tribal agency? | Select-<br><b>Use my income maintenance agency</b> -<br>_or  |

|                                    | Use my tribal agency  |
|------------------------------------|---|
| Primary phone<br>number (Optional) | This question is required for those applying for W-2, JAL, or Emergency Assistance. |
|                                    | _Enter the primary phone number of the applicant.                                   |
| Phone type (Optional)              | Select the phone type from the dropdown menu.                                       |

Once an applicant confirms their information, potentially eligible applicants will have the opportunity to add Caretaker Supplement (CTS) to their benefit application. If the applicant selects Y, all children will be displayed and included in the CTS application. IM agencies will determine eligibility based on eligibility rules.



The next page the applicant sees depends on the programs they are applying for.

| If the application includes | Continue to   |
|-----------------------------|---|
| FoodShare                   | STEP 2: YOU MAY BE ABLE TO GET FOODSHARE<br>BENEFITS FASTER |

| Health care but not FoodShare                  | STEP 3: HELP PAYING MEDICAL EXPENSES                       |
|--|--|
| W-2 or JAL but not FoodShare or<br>Health care | STEP 4: APPLICATION INTERVIEWS                             |
| Emergency Assistance Only                      | STEP 5: ACKNOWLEDGE PROGRAM RIGHTS AND<br>RESPONSIBILITIES |

# Step 2: You may be able to get FoodShare benefits faster

The "You may be able to get FoodShare benefits faster" page asks questions to determine if the applicant can get FoodShare benefits faster. ACCESS uses the answers on this page to determine if the application will use the standard timeline, or priority timeline to determine FoodShare eligibility. *Show/Hide an example of the page* 

### You may be able to get FoodShare benefits faster

| Δ | To see if you can get FoodShare benefits faster than |
|---|--|
|   | the normal 30-day timeframe, answer the questions    |
|   | on this page.  |

You may be able to get FoodShare benefits within seven days of applying. To get this help, you or any of the people you buy food and eat meals with have to meet one of these requirements:

- Have \$100 or less available in cash or in the bank and expect to receive less available in cash or in the bank and expect to receive less than \$150 of income this month.
   Have rent/mortgage or utility costs that are more than your total gross monthly income, available cash and bank accounts for this month.
   Include a migrant or seasonal farm worker with \$100 or less in cash or in the bank, whose income has stopped and who will be paid less than \$25 within the next 10 days.

If you want to get FoodShare benefits sooner than the normal 30-day timeframe, please answer all the questions on this page. Otherwise, you may skip this page and continue.

| Have you received FoodShare or SNAP this<br>month? (optional)<br>O Yes<br>O No                | SNAP is the Supplemental<br>Nutrition Assistance Program. If<br>you're getting help from<br>FoodShare or from SNAP in<br>another state, you won't be able<br>to get FoodShare benefits faster<br>unless you're living in a domestic |
|---|---|
| Is anyone in your household a migrant or<br>seasonal farm worker? (optional)<br>O Yes<br>O No |   |
| What is your household total gross income this month? (optional)                              | By gross, we mean your income<br>before taxes and other<br>deductions are taken out.  |

| What is the total value of your household's   |  |
|---|--|
| money and investments? (optional) \$0.00  | Cash.     Bank accounts.     Prepaid debit cards.     Stocks and bonds.     Any financial account you     can take money from.   |
| How much will your household pay for<br>housing this month? (optional)<br>\$0.00  |  |
| Does your household pay for any utilities that<br>are used to heat your home? (optional)<br>O Yes<br>O No   |  |
| Has your household received help from the<br>Wisconsin Home Energy Assistance Program<br>(WHEAP) in the past 12 months? (optional)<br>O Yes<br>® No | WHEAP is a one-time payment to<br>help cover heating costs.  |
| Does your household pay for any utilities that<br>are not used to heat your home? (optional)<br>O Yes<br>O No                                       |  |
| Your standard utility credit amount   | The standard utility credit<br>amount is based on your utility<br>costs. This amount is subtracted<br>from your income when<br>considering the amount of<br>FoodShare you may receive. |

Save and next

### You may be able to get FoodShare benefits faster

To see if you can get FoodShare benefits faster than the normal 30-day timeframe, answer the questions on this page.

You may be able to get FoodShare benefits within seven days of applying. To get this help, you or any of the people you buy food and eat meals with have to meet one of these requirements:

- Have \$100 or Heats available in cash or in the bank and expect to receive less shall \$150 of Income this month.
   Have rent/mortgage or utility costs that are more than your total gross monthly income, available cash and bank accounts for this month.
   Include a migrant or seasonal farm worker with \$100 or less in cash or in the bank, whose income has stopped and who will be paid less than \$25 within the next 10 days.

If you want to get FoodShare benefits sooner than the normal 30-day timeframe, please answer all the questions on this page. Otherwise, you may skip this page and continue.

Have you received FoodShare or SNAP this month? (optional)

O Yes O No

SNAP is the Supplemental SNAP is the Supplemental Nutrition Assistance Program. If you're getting help from FoodShare or from SNAP in another state, you won't be able to get FoodShare benefits faster unless you're living in a domestic shelter shelter.

Is anyone in your household a migrant or seasonal farm worker? (optional) O Yes

O No

What is your household total gross income this By gross, we mean your income month? (optional) before taxes and other deductions are taken out. \$ 43,086.00

What is the total value of your household's money and investments? (optional)

By money and investments, we mean: Cash.
Bank accounts.
Prepaid debit cards.

Stocks and bonds.
Any financial account you can take money from.

How much will your household pay for housing this month? (optional)

\$ 0.00

\$ 0.00

Does your household pay for any utilities that are used to heat your home? (optional) O Yes

O No

\$

Has your household received help from the Wisconsin Home Energy Assistance Program WHEAP is a one-time payment to (WHEAP) in the past 12 months? (optional) help cover heating costs. O Yes No Does your household pay for any utilities that are not used to heat your home? (optional) O Yes O No Your standard utility credit amount The standard utility credit

The standard utility credit amount is based on your utility costs. This amount is subtracted from your income when considering the amount of FoodShare you may receive.

Save and next

| Questions   | How to answer   |
|---|---|
| Have you received<br>FoodShare or SNAP<br>this month? (Optional)  | Select- <b>Yes</b> or <b>No</b>   |
| Are you currently<br>living in a shelter for<br>domestic violence?<br>(Optional)                                    | Select-<br>Yes<br>or<br>No  |
| ls anyone in your<br>household a migrant<br>or seasonal farm<br>worker? (Optional)                                  | Select- <b>Yes</b> or <b>No</b> .<br>If the applicant selects yes, the next two questions<br>display. |
| Did your job end<br>in the last 30<br>days? (Optional)  | Select-<br>Yes<br>or<br>No-   |
| Will you get more<br>than \$25 from a<br>new job or other<br>source of income<br>in the next 10<br>days? (Optional) | Select-<br>Yes<br>or<br>No-   |
| What is your total<br>gross [household]<br>income this month?<br>(Optional)   | Enter the total gross income for this month.  |
| What is the total value<br>of your [household's]<br>money and<br>investments?                                       | Enter the total value of money and investments.   |
| (Optional)  |   |

| [household] pay for<br>housing this month?<br>(Optional)   |  |
|--|--|
| Does your household<br>pay for any utilities<br>that are used to heat<br>your home? (Optional)   | Select-<br>Yes<br>or<br>No   |
| Has your household<br>received help from the<br>Wisconsin Home<br>Energy Assistance<br>Program (WHEAP) in<br>the past 12 months?<br>(Optional) | Select-<br>Yes<br>or<br>No   |
| Does your household<br>pay for any utilities<br>that are not used to<br>heat your home?<br>(Optional)  | Select-<br>Yes<br>or<br>No   |
| What utility bills does<br>your household pay?<br>Choose all that apply.<br>(Optional)   | Select the utility bill or bills paid.<br>_If the applicant selects fuel oil or kerosene, the next<br>question displays. |
| Your standard<br>utility credit<br>amount  | Enter the standard utility credit amount.  |

The next page the applicant sees depends on the programs they are applying for.

| If the application includes                     | Continue to                            |
|---|--|
| Health care or Family Planning<br>Only Services | STEP 3: HELP PAYING MEDICAL EXPENSES   |
| W-2 or JAL but not health care                  | STEP 4: APPLICATION INTERVIEWS         |
| Emergency Assistance Only                       | STEP 5: ACKNOWLEDGE PROGRAM RIGHTS AND |

RESPONSIBILITIES

## **Step 3: Help paying medical expenses**

The "Help paying medical expenses" page displays for users who are applying for health care or Family Planning Only Services and have requested backdated coverage. <u>Show/Hide an example of the page</u>

## Help paying medical expenses

You told us you'd like help paying for your medical expenses from these months:

- September
- August
- July

You also told us you'd like help paying for your family planning expenses from these months:

- September
- August
- July

Please tell us if you've had any changes since the beginning of the month that would affect your need for help paying medical expenses and family planning expenses.

## Has your household had any changes since the beginning of July? \*

O Yes

O No

## By changes we mean:

- Moved in or out of the home.
- Got married or divorced.
- Became Pregnant or had a pregnancy end.
- Had a change in employment.
- Had a change in income, assets, expenses, or other tax information.

Save and next

## Help paying medical expenses

You told us you'd like help paying for your medical expenses from these months:

- September
- August
- July

You also told us you'd like help paying for your family planning expenses from these months:

- September
- August
- July

Please tell us if you've had any changes since the beginning of the month that would affect your need for help paying medical expenses and family planning expenses.

## Has your household had any changes since the beginning of July? \*

O Yes

O No

By changes we mean:

- Moved in or out of the home.
- Got married or divorced.
- Became Pregnant or had a pregnancy end.
- Had a change in employment.
- Had a change in income, assets, expenses, or other tax information.

Save and next

| Questions   | How to answer                   |
|---|---------------------------------|
| Has your household<br>had any changes<br>since the beginning of<br>[month]? | Select-<br><b>Yes</b> -<br>_or- |

| Νο |
|----|
|    |

The next page the applicant sees depends on the programs they are applying for.

| If the application includes | Continue to  |
|-----------------------------|--|
| W-2 or JAL only             | STEP 4: APPLICATION INTERVIEWS                             |
| Any other programs          | STEP 5: ACKNOWLEDGE PROGRAM RIGHTS AND<br>RESPONSIBILITIES |

## **Step 4: Application interviews**

This page allows the applicant to schedule their interview now or over the phone later if applying for W-2 or JAL. The applicant should be encouraged to set up an appointment time in ACCESS.

-Show/Hide an example of the page

## Application interviews

Because you're applying for FoodShare, Job Access Loans, and the Wisconsin Shares Child Care Subsidy Program you'll need to have two interview appointments to finish your application.

## Your FoodShare and Wisconsin Shares interview appointment

You'll have one interview appointment for your FoodShare and Wisconsin Shares applications. Your agency will call to schedule this interview appointment after you submit the application.

## Your Job Access Loan interview appointment

You'll have one interview appointment for your Job Access Loan application. You can schedule this interview appointment online, or you can call to schedule it after submitting the application. You have to schedule an interview appointment within 30 days

of submitting your application.

If you don't schedule an interview appointment now, make sure to contact your W-2 agency right away. It's your responsibility to schedule your Job Access Loan interview appointment.

Do you want to schedule an interview appointment with your W-2 agency now? \*

O Yes

O No

Save and next

## Application interviews

Because you're applying for FoodShare, Job Access Loans, and the Wisconsin Shares Child Care Subsidy Program you'll need to have two interview appointments to finish your application.

## Your FoodShare and Wisconsin Shares interview appointment

You'll have one interview appointment for your FoodShare and Wisconsin Shares applications. Your agency will call to schedule this interview appointment after you submit the application.

## Your Job Access Loan interview appointment

You'll have one interview appointment for your Job Access Loan application. You can schedule this interview appointment online, or you can call to schedule it after submitting the application. You have to schedule an interview appointment within 30 days of submitting your application.

If you don't schedule an interview appointment now, make sure to contact your W-2 agency right away. It's your responsibility to schedule your Job Access Loan interview appointment.

Do you want to schedule an interview appointment with your W-2 agency now? \*

O Yes

O No

Save and next

Questions

How to answer

| Do you want to<br>schedule your W-2<br>interview appointment<br>now? | Select-<br>Yes-<br>_or-<br>No |  |
|--|-------------------------------|--|
|  | •                             |  |

The "Schedule your [W-2] [or] [Job Access Loans] interview appointment" page shows a table of available appointment times for workers at their local W-2 agency over the next five business days.-

If the applicant decides not to schedule their interview or none of the times work, they are responsible for calling their agency to set up the appointment time.

# Step 5: Acknowledge program rights and responsibilities

A rights and responsibilities page displays for each program on the application. Each page prompts the user to review and acknowledge the rights, responsibilities, and additional rules. The applicant must acknowledge each program page in order to submit their application.

Show/Hide an example of the page

# Westernsin Shares rights and responsi billion the rest of the second second second to the response of the second second second to the rest of the second second second to the rest of the second second second second second to the rest of the second s

The definition of a set of a s

 Construction of the Construction of the pro-section of the Construction of the construction of the chapter of the Construction Construction of the Construction Construction of the Construction of the Construction (Construction of the Construction of the pro-cession of the Construction of the Construction (Construction of the Construction of the pro-tion of the Construction of the Construction of the pro-tion of the Construction of the Construction of the pro-tion of the Construction of the Construction of the pro-cession of the Construction of the Construction of the pro-tion of the Construction of the Construction of the pro-cession of the Construction of the Construction of the pro-tion of the Construction of the Construction of the pro-cession of the Construction of the Construction of the pro-cession of the Construction of the Con Stateparent statts
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SILE MIC MOD

If there is (or may be) a child in the household with an absent parent, the Good Cause notice will display (Click to show)

The "Good Cause notice" page asks the applicant if they have good cause to not work with the Child Support Agency to locate the absent parent. The applicant should claim good cause if cooperating with the Child Support Agency creates safety concerns for the applicant or their child.

Show/Hide an example of the page

### Good cause notice

Please read the following information about claiming good cause for not cooperating with Child Support. You can download this notice for your records.

To get child care, health care, Wisconsin Works (W-2) and/or Job Access Loan assistance, you are required by law to cooperate with your county, tribal human/social services, W-2 and child support agencies. You must cooperate in getting any support (financial or medical) owed to you and your children. (You may not have to cooperate for some children, depending on their age and which benefits you have requested for them.) The eligibility of children and pregnant women for health care is not affected if you fail to cooperate.

### Cooperation means that you may have to do one or more of the following:

- Name the absent parent of any child included in your application for child care or health care and give information
- to help find that parent.

  Help to legally identify the absent parent of any child for whom child care or health care is requested or received
- Help to obtain money or property owed to you or the children who receive child care, W-2, or health care.
- Attend required court hearings and agency appointments, including appointments for genetic testing.
- Report to your worker or child support agency any court ordered child support paid directly to you by the absent parent Identify and provide information to help the State pursue any
- third party who may be liable to pay for medical care and services.

### Your cooperation is important because it may help you and your children:

- Find the absent parent.
- Legally establish the identity of your child's absent parent.
  Become eligible for Social Security, Veterans Benefits, or other government benefits in the future.
- Receive adequate child or medical support payments or both to end your need for child care, W-2, or health care benefits.

## You may have a good reason for not cooperating. The following are circumstances under which your agency may find

that you have "good cause" for not cooperating:

- Your cooperation could result in physical and/or emotional harm to your child, including child kidnapping;
   Your cooperation could result in physical and/or emotional harm to you, including domestic abuse;
- Your cooperation with the child support agency would make it more difficult for you to escape domestic abuse or risk further domestic abuse:
- Your child was born as a result of incest or sexual assault;
  A petition for the adoption of your child has been filed with a court or:
- · You are working with an agency that is helping you to decide whether you will place your child up for adoption.

If you want to claim good cause for not cooperating with the child support agency, tell your worker. You will be given a claim form which explains how to claim good cause. You may also ask for the claim form to help you decide whether or not to claim good cause for not cooperating. The claim may be requested or submitted at any time.

When there has been a determination that you are not cooperating with the child support agency, you will need to either submit a timely good cause claim or cooperate with the child support agency, or you may lose your benefit(s).

If your claim of good cause for not cooperating with the child support agency is denied, you will not be eligible for child care, W-2, Job Access Loans, or health care unless you begin to cooperate. If you are receiving health care, your children may still be eligible. The county or tribal human/social services and child support agencies will continue in the effort to obtain any financial and medical support for the children who are getting health care.

If you are receiving W-2 services and you do not agree with the "good cause" claim decision, you may request a fact-finding review by contacting your W-2 Agency within 45 days of the decision date

If you are receiving child care or health care, and you do not agree with the good cause claim decision, you may request a Fair Hearing by writing to the Department of Administration, Division of Hearings and Appeals within 45 days of the decision date

I have read this information and I understand that I have the right to claim good cause for not cooperating with child support.

Save and next

### ← Back

Finish and submit

## Good cause notice

Please read the following information about claiming good cause for not cooperating with Child Support. You can download this notice for your records.

To get child care, health care, Caretaker Supplement (CTS), Wisconsin Works (W-2) and/or Job Access Loan assistance, you are required by law to cooperate with your county, tribal human/social services, W-2 and child support agencies. You must cooperate in getting any support (financial or medical) owed to you and your children. (You may not have to cooperate for some children, depending on their age and which benefits you have requested for them.) The eligibility of children and pregnant women for health care is not affected if you fail to cooperate.

## Cooperation means that you may have to do one or more of the following:

- Name the absent parent of any child included in your application for child care, health care, or CTS and give information to help find that parent.
- Help to legally identify the absent parent of any child for whom child care, health care, or CTS is requested or received.
- Help to obtain money or property owed to you or the children who receive child care, health care, W-2, or CTS.
- Attend required court hearings and agency appointments, including appointments for genetic testing.
- Report to your worker or child support agency any court ordered child support paid directly to you by the absent parent.
- Identify and provide information to help the State pursue any third party who may be liable to pay for medical care and services.

## Your cooperation is important because it may help you and your children:

- Find the absent parent.
- Legally establish the identity of your child's absent parent.
- Become eligible for Social Security, Veterans Benefits, or other government benefits in the future.
- Receive adequate child or medical support payments or both to end your need for child care, W-2, or health care benefits.

### You may have a good reason for not cooperating. The

following are circumstances under which your agency may find that you have "good cause" for not cooperating:

- Your cooperation could result in physical and/or emotional harm to your child, including child kidnapping;
- Your cooperation could result in physical and/or emotional harm to you, including domestic abuse;
- Your cooperation with the child support agency would make it more difficult for you to escape domestic abuse or risk further domestic abuse;
- Your child was born as a result of incest or sexual assault;
- A petition for the adoption of your child has been filed with a court or;
- You are working with an agency that is helping you to decide whether you will place your child up for adoption.

If you want to claim good cause for not cooperating with the child support agency, tell your worker. You will be given a claim form which explains how to claim good cause. You may also ask for the claim form to help you decide whether or not to claim good cause for not cooperating. The claim may be requested or submitted at any time.

When there has been a determination that you are not cooperating with the child support agency, you will need to either submit a timely good cause claim or cooperate with the child support agency, or you may lose your benefit(s). If you want to claim good cause for not cooperating with the child support agency, tell your worker. You will be given a claim form which explains how to claim good cause. You may also ask for the claim form to help you decide whether or not to claim good cause for not cooperating. The claim may be requested or submitted at any time.

When there has been a determination that you are not cooperating with the child support agency, you will need to either submit a timely good cause claim or cooperate with the child support agency, or you may lose your benefit(s).

If your claim of good cause for not cooperating with the child support agency is denied, you will not be eligible for child care, W-2, Job Access Loans, health care, or CTS unless you begin to cooperate. If you are receiving health care, your children may still be eligible. The county or tribal human/social services and child support agencies will continue in the effort to obtain any financial and medical support for the children who are getting health care.

If you are receiving W-2 services and you do not agree with the "good cause" claim decision, you may request a fact-finding review by contacting your W-2 Agency within 45 days of the decision date.

If you are receiving child care or health care, and you do not agree with the good cause claim decision, you may request a Fair Hearing by writing to the Department of Administration, Division of Hearings and Appeals within 45 days of the decision date.

I have read this information and I understand that I have the right to claim good cause for not cooperating with child support. \*

Save and next

## Step 6: Sign and submit the application

The final page asks the user to provide an electronic signature to submit their application. If the application includes a request for health care and a household member is potentially eligible for a long-term care program, this page will include a signature section for the applicant's spouse if they are married. They must read the electronic signature acknowledgement and enter their name in the available field. <u>Show/Hide an example of the page</u>

## Submit your application

I have agreed to submit this application by electronic means. By signing this electronically, I certify under penalty of perjury and false swearing that my answers are correct and complete to the best of my knowledge, including information provided about the citizenship or immigration status for each household member applying for benefits . I also certify that:

- I understand the questions and statements on this application.
- I have read and understand my rights and responsibilities on the previous pages.
- I understand the penalties for giving false information or breaking the rules.
- I understand that the agency may contact other people or organizations to obtain needed proof of my eligibility and level of benefits.
- I understand that by checking this box and typing my name below, I am providing my electronic signature. I understand that an electronic signature has the same legal effect and can be enforced in the same way as a written signature. \*

First name \*

| Middle | initial | optional |
|--------|---------|----------|

Last name \*

### Second parent's signature

I understand that by checking this box and typing my name below, I am providing my electronic signature. I understand that an electronic signature has the same legal effect and can be enforced in the same way as a written signature.

First name \*

Middle initial (optional)

Last name \*

Submit your application

## Submit your application

I have agreed to submit this application by electronic means. By signing this electronically, I certify under penalty of perjury and false swearing that my answers are correct and complete to the best of my knowledge, including information provided about the citizenship or immigration status for each household member applying for benefits . I also certify that:

- I understand the questions and statements on this application.
- I have read and understand my rights and responsibilities on the previous pages.
- I understand the penalties for giving false information or breaking the rules.
- I understand that the agency may contact other people or organizations to obtain needed proof of my eligibility and level of benefits.
- I understand that by checking this box and typing my name below, I am providing my electronic signature. I understand that an electronic signature has the same legal effect and can be enforced in the same way as a written signature. \*

First name \*

| Middle initial (optional) |
|---------------------------|
|                           |
| Last name *               |
|                           |

### Second parent's signature

I understand that by checking this box and typing my name below, I am providing my electronic signature. I understand that an electronic signature has the same legal effect and can be enforced in the same way as a written signature.

First name \*

Middle initial (optional)

Last name \*

Submit your application

Some applicants may be able to confirm their ID and get real-time eligibility (RTE) results for some programs. If they are eligible, the applicant can choose to answer questions to confirm their ID on the real-time eligibility page.

The questions to confirm their ID are through an outside service. The questions will change each time. The applicant has two tries to confirm their identity in this way. The application is still submitted even if they choose not to confirm their ID or are unable to confirm their ID in ACCESS.

## Step 7: Finished!

The application is complete! The applicant will see the Apply for Benefits Account Home Page with the status of their applications and any next steps they need to complete. See Section 3.12 Apply for Benefits Account Home Page.

## **4.2 My Benefits/Check My Benefits**

## **4.2.1 My Benefits Introduction**

To learn more about a program, select the magnifying glass next to each program.

| Benefits                            | Status  | Details |
|-------------------------------------|---|---------|
| FoodShare                           | In May 2017, BARB-MSK, LOUIS-MSK,<br>BASILIA-MSK and JAMES-MSK are getting a<br>total benefit of \$ 649.00 per month. | ୍       |
| BadgerCare<br>Plus Standard<br>Plan | In May 2017, BARB-MSK, LOUIS-MSK,<br>BASILIA-MSK and JAMES-MSK are getting<br>BadgerCare Plus Standard Plan benefits. | ୍       |
| $(\bullet)$                         |   |         |
| Child Care                          | In May 2017, BARB-MSK, LOUIS-MSK,<br>BASILIA-MSK and JAMES-MSK are eligible to<br>receive Child Care.                 | ୍       |
| W-2                                 | BARB-MSK, LOUIS-MSK, BASILIA-MSK and JAMES-MSK are eligible for W-2 in May 2017.                                      | 0       |

| Benefits                            | Status  | Details |
|-------------------------------------|---|---------|
| FoodShare                           | In May 2017, BARB-MSK, LOUIS-MSK,<br>BASILIA-MSK and JAMES-MSK are getting a<br>total benefit of \$ 649.00 per month. | ୍       |
| BadgerCare<br>Plus Standard<br>Plan | In May 2017, BARB-MSK, LOUIS-MSK,<br>BASILIA-MSK and JAMES-MSK are getting<br>BadgerCare Plus Standard Plan benefits. | ୍       |
| Child Care                          | In May 2017, BARB-MSK, LOUIS-MSK,<br>BASILIA-MSK and JAMES-MSK are eligible to<br>receive Child Care.                 | ୍       |
| W-2                                 | BARB-MSK, LOUIS-MSK, BASILIA-MSK and JAMES-MSK are eligible for W-2 in May 2017.                                      | Q       |

"Check My Benefits" can give information about:

- FoodShare, which is Wisconsin's version of the federal Supplemental Nutrition Assistance Program (SNAP). FoodShare used to be known as Food Stamps.
- Health care programs, which include BadgerCare Plus, Medicaid, Medicaid Purchase Plan (MAPP), Medicare Savings Programs, Institutional Medicaid, Community Waivers, Family Care, and Family Planning Only Services. MAPP members and BadgerCare Plus members can pay their premiums online through ACCESS from the Premium information link (see ). Chapter 10 Premiums).
- SeniorCare, which is Wisconsin's prescription drug assistance program for people who are 65 years old and older.
- Caretaker Supplement, which is a cash benefit for parents and other caretakers who are getting-\_SSI.
- Wisconsin Shares Child Care Program
- W-2, which is a work program that provides temporary cash assistance and case management services to low-income parents and pregnant women.

 Summer P-EBT, which is a program that provides temporary food benefits during the summer months to households with students who were enrolled to receive free or reduced price meals at eligible schools during the school year.

The information in "Check My Benefits" is updated every night. If a change was made to a case during the day, it will not appear in ACCESS until the next business day. In some cases, ACCESS might indicate that applicants need to do something they have already done. This is due to the time it takes to receive and process the provided information.

If ACCESS indicates something different than information in a letter from the agency where an applicant applied for benefits, check the date of the letter. In most cases, ACCESS will have more current information than the letter that was mailed to the applicant.

## 16.1 Summer P-EBT Program

Summer P-EBT is a program that provides a one-time benefit issued during the summer of 2023 to families of students who were enrolled as of June 3, 2023 to receive free or reduced price meals at eligible schools during the 2022-2023 school year.

## 16.2 Summer P-EBT: Update Contact Information

<u>Updated contact information can be provided by a parent, guardian, or a student who is</u> <u>legally responsible to make their own decisions.</u>

This updated contact information may be used to issue Summer P-EBT to eligible students.

Here are the steps to enter updated contact information:

1. Open the ACCESS home page and click the "Update Contact Information for Summer P-EBT Benefits" link.



Wisconsin has many programs that can help you and your family.

### Help getting health care

Wisconsin Medicaid provides health care coverage, longterm care, and other services for people of all ages. There are many different Medicaid programs, such as BadgerCare Plus.

The Wisconsin Shares Child Care Subsidy Program helps

Learn about Wisconsin Medicaid

### Help with child care costs

families pay for child care so parents and caretakers can work, go to school, or get training.

Learn about Wisconsin Shares

### Help with Summer P-EBT

The Summer Pandemic EBT (P-EBT) program provides food benefits to eligible school-age children for the summer months.

Update Contact Information for Summer P-EBT Benefits

### Help buying food

FoodShare, Wisconsin's version of the Supplemental Nutrition Assistance Program (SNAP), helps people with limited money buy the food they need for good health. Learn about FoodShare

### Help finding a job or building skills

Wisconsin Works (W-2) provides employment preparation services, case management, and cash assistance to parents and pregnant women.

Learn about W-2

## 2. On the "About" page, complete the reCAPTCHA, then click **Next**.

| Summer P-EBT Benefit Management  |
|--|
| Image: student(s)     Image: student(s)       We kome     Parent or Guardian     Student(s)  |
| About  |
| The Summer Pandemic Electronic Benefit Transfer (P-EBT) program provides food benefits for eligible students during summer months. If your student(s) is eligible for Summer P-EBT benefits and you need to update your contact information, you can do so using this submission.  |
| This submission should only be completed by a parent or guardian that has a <b>legal responsibility</b> for the care and custody of the student(s) during the summer months. The only exception to this is if you are the eligible student, are 18 years of age or older, and are legally responsible for and should receive your own benefits. If you are a student that has legal authority to make decisions for your Summer P-EBT benefits, and you need to update your contact information, then you should complete this submission. |
| If you are an out-of-home care provider, such as a foster parent, or you are already enrolled to receive FoodShare or BadgerCare, you do not need to submit your information. Your up-to-date contact information is already available via the Department of Children and Families or the Department of Health Services.   |
| The information you provide will be used to update your contact information. Please note that this is <b>not</b> an application for Summer P-EBT benefits. This is also <b>not</b> an application for FoodShare or health care benefits. If you are interested in learning more about these programs, visit the <u>ACCESS website</u> to see if you qualify.   |
| The information you put in will not be saved until it is submitted. If you do not complete and submit your information in one sitting, you will need to start over and fill in the information you provided again.   |
| If you have questions, please call 833-431-2224 or email <u>PEBTsupport@wisconsin.gov</u> .  |
| 1 Im not a robot   |
|  |
| 2 Net  |
| On the "Getting Started" page, enter the required information in the "Parent or  |
| Guardian Information" and "Mailing Address" sections.  |

<u>3.</u>

|  |   |   |  | Preferred Language   |
|--|---|---|--|--|
|  |   |   |  | English (US)   |
|  |   |   |  |  |
| <b>(</b>   | 0   |   | <u></u>  | Ø  |
| Welcome Pa   | arent or Guardian   |   | Student(s)   | Submit   |
| he information you provide on this page should be for the parent o<br>re the eligible student, are 18 years of age or older, and are legally r<br>BT benefits, fill in your own information in this section. You will also   | or guardian that has lega<br>responsible for and sho<br>o need to put your infor                  | al authority to make decisions a<br>suid receive your own benefits. I<br>mation in the next section.  | bout Summer P-EBT benefits for<br>f you are a student that has legal | the student(s). The only exception to this is if yo<br>authority to make decisions for your Summer f |
| eminder: If you are an out-of-home care provider such as a foster p<br>our contact information. Your information will be collected directly  | parent, or you are alread<br>from the Department o  | dy enrolled to receive FoodShan<br>If Children and Families or the D  | e or BadgerCare Plus, you do not<br>lepartment of Health Services.   | need to complete this submission to update   |
| dditional parent or guardian information for the student(s) will be o  | collected in the next sec   | tion.   |  |  |
| equired information is marked with a red asterisk. All required info   | rmation must be comp  | leted before moving on. After co  | ompleting the information in this                                    | section, select the "Next" button to continue.   |
|  |   |   |  |  |
| ietting Started  |   |   |  |  |
| ist, please give of some desic information about yourself.   |   |   |  |  |
| Parent or Guardian Information   |   |   |  |  |
|  |   |   |  |  |
|  |   |   |  |  |
| First Name   |   | Middle Initial  |  |  |
| First Name   |   | Middle Initial  |  |  |
| First Name   |   | Middle Initial Date of Birth  |  |  |
| First Name<br>Last Name  |   | Middle Initial + Date of Birth Mar 19   |  | 8  |
| First Name<br>Last Name<br>Email O   |   | Middle Initial   * Date of Birth  Mar 19  * Phone Number  |  |  |
| First Name<br>Last Name<br>Email ©<br>©gmail.com   |   | Middle Initial  |  | ä  |
| First Name<br>Last Name<br>Email ©<br>©gmail.com   |   | Middle Initial  |  | 8  |
| First Name<br>Last Name<br>Email ©<br>©gmail.com   |   | Middle Initial  | ne number  |  |
| First Name<br>Last Name<br>Email ©<br>@gmail.com<br>Please select one of the options below:  |   | Middle Initial   * Date of Dirth  Mar 19  * Phone Number  111-222  I don't have a pho   | ne number  |  |
| First Name Last Name Email   | regarding their Summer P-1  | Middle Initial  | ne number  |  |
| First Name Last Name Last Name Imail   | regarding their Summer P-G  | Middle Initial  | ne number  |  |
| First Name Last Name Last Name Imail   | regarding their Summer P L<br>ummer P LBT benefits.   | Middle Initial  | ne number  |  |
| First Name Last Name Last Name Last Name Please select one of the options below: Dam the legal parent or guardian of the student(s) and can make decisions Tam the student and have the legal right to make decisions regarding my So Aailing Address he address entered here may be used for any letters about benefit:   | regarding their Summer P-1<br>ummer P-CBT benefits.<br>s for your student(s). If-                 | Middle Initial  | ne number<br>the apartment number on the Ad                          | aress Line 2 line.   |
| First Name Last Name Last Name Last Name Imail   | regarding their Summer P-1<br>ummer P-10T benefits.<br>s for your student(s). (f)                 | Middle Initial  | ne number<br>the apartment number on the Ad                          | aress Line 2 line.   |
| First Name  Last Name  Last Name  Cmail  | regarding their Summer P-4<br>ummer P-CBT benefits.<br>5 for your student(s). [f]                 | Middle Initial  | ne number<br>the apartment number on the Ad                          | #<br>dress Line 2 line.  |
| First Name Last Name Last Name Cmail  Ggmail.com Please select one of the options below: Tam the legal parent or guardian of the student(s) and can make decisions Tam the student and have the legal right to make decisions regarding my So Aailing Address he address entered here may be used for any letters about benefit *Address Line 1 123 EW St                              | regarding their Summer P-1<br>ummer P-CBT benefits.<br>s for your student(s). [f]                 | Middle Initial  | ne number<br>the apartment number on the Ad                          | dress Line 2 line.   |
| First Name Last Name Last Name Last Name  Media Generation of the options below:   | regarding their Summer P-1<br>ummer P-EBT benefits.<br>s for your student(s). If                  | Middle Initial  | ne number<br>the apartment number on the Ad                          | dress Line 2 line.   |
| First Name Last Name Last Name Last Name  Mail  Ggmail com  Please select one of the options below:  Tam the legal parent or guardian of the student(s) and can make decisions Tam the student and have the legal right to make decisions regarding my So Aailing Address he address entered here may be used for any letters about benefit  *Address Line 1  123 EW St Address Line 2 | regarding their Summer P-1<br>ummer P-EBT benefits.<br>s for your student(s). If                  | Middle Initial  | ne number<br>the apartment number on the Ad                          | dress Line 2 line.   |
| First Name  Last Name  Last Name  Email  | regarding their Summer P-CBT benefits.<br>s for your student(s). If<br>zp                         | Midde Initial    * Date of Dirth  * Date of Dirth  * Mar 19  * Phone Number 111-222  I don't have a pho C0T benefics.  you live in an apartment, enter t            | ne number<br>the apartment number on the Ad                          | dress Line 2 line.   |
| First Name  Last Name  Last Name  Enail  | regarding their Summer P-CBT benefits.<br>s for your student(s). If<br>\$200                      | Midde Initial    * Date of Dirth  * Date of Dirth  * Date of Dirth  10  * None Number  111-222  I don't have a pho C0T benefics.  you live in an apartment, enter t | ne number<br>the apartment number on the Ad                          | dress Line 2 line.   |
| First Name  Last Name  Last Name  Email  | regarding their Summer P. G<br>ummer P. GBT benefits.<br>s for your student(s). If ;<br>* Zip<br> | Middle Initial  | ne number<br>the apartment number on the Ad                          | dress Line 2 line.   |
| Frist Name  Last Name  Last Name  Last Name  Cmail   | regarding their Summer P-D<br>ummer P-DDT benefits.<br>s for your student(s). If;<br>* Zip<br>    | Middle Initial  | ne number<br>the apartment number on the Ad                          | dress Line 2 line.   |

## Select the option for the relationship to the student:

| First Name   | Middle Initial                              |   |
|--|---|---|
| Last Name  | * Date of Birth                             |   |
|  | Mar   | ā |
| Email O  | * Phone Number                              |   |
| @gmail.com   | 111-222-                                    |   |
| @gmail.com   | 111-222-                                    |   |
| Please select one of the options below:  |   |   |
| I am the legal parent or guardian of the student(s) and can make deci  | ions regarding their Summer P-EBT benefits. |   |
| Change and the state of the sta | my Summer D FDT herefits                    |   |

- 1. I am the legal parent or guardian of the student(s) and can make decisions regarding their Summer P-EBT benefits
- 1. I am the student and have the legal right to make decisions regarding my Summer P-EBT benefits.

Enter information in the fields (required fields are marked with red asterisks), then click **Next**.

<u>4. On the "Student Information" page, enter the information for the student or students.</u>

| Summer P-EBT Benefit Management  |   |   |  |  |  |  |
|--|---|---|--|--|--|--|
|  |   | Preferred Language<br>English (US)                            |  |  |  |  |
| Welcome Parent or Guardi   | an Student(s)   | <b>R</b>  |  |  |  |  |
| rovide information for your student(s) in this section. The information provided v<br>eed updated contact information. If a student does not need their contact inform | ill be used to update their contact information. If you have m<br>ation updated, do not include them. | ultiple students in your household, only include those that   |  |  |  |  |
| applicable, for each student you add, include information for the other parent o   | guardian with legal authority over their benefits in the "Addit                                       | tional Parent or Guardian Information" section. Only one      |  |  |  |  |
| socional parent or guardian can be added per stobent.  |   |   |  |  |  |  |
| you have more than one student eligible for benefits, select the "Add Another St   | udent" button at the bottom of the page. There is no limit to t                                       | he number of students that can be added.                      |  |  |  |  |
| equired information is marked with a red asterisk. All required information must   | be completed before moving on. After completing the inform  | nation in this section, select the "Next" button to continue. |  |  |  |  |
|  |   |   |  |  |  |  |
|  |   |   |  |  |  |  |
| udent 1 Information  |   |   |  |  |  |  |
| * First Name   | Middle Initial  |   |  |  |  |  |
|  |   |   |  |  |  |  |
|  |   |   |  |  |  |  |
|  |   |   |  |  |  |  |
| * Last Name  | Date of Birth   |   |  |  |  |  |
|  | Mar , 20  | 8   |  |  |  |  |
|  |   |   |  |  |  |  |
| Grade In School Year 2022-2023   | * Gender  |   |  |  |  |  |
| 1  | * F   | -   |  |  |  |  |
|  |   |   |  |  |  |  |
| School Year  | * School District Name  |   |  |  |  |  |
| 2022-2023  | <ul> <li>Academy of Excellence - Milwaukee</li> </ul>   |   |  |  |  |  |
|  |   |   |  |  |  |  |
|  | * School Name   |   |  |  |  |  |
|  | North Campus AOE  |   |  |  |  |  |
|  |   |   |  |  |  |  |
|  |   |   |  |  |  |  |
| * is there another Darent or Caurdian?   |   |   |  |  |  |  |
| * is there another Parent or Gaurdian?   |   |   |  |  |  |  |
| * is there another Parent or Gaurdian? No  | *   |   |  |  |  |  |
| *is there another Parent or Gaurdian?<br>No  | v   |   |  |  |  |  |
| *is there another Parent or Gaurdian? No + Add Another Student   | v   |   |  |  |  |  |
| *is there another Parent or Gaurdian? No + Add Another Student   | •   |   |  |  |  |  |
| * is there another Parent or Gaurdian? No  * Add Another Student   | •   | Previous New  |  |  |  |  |

Click "Add Another Student" to enter information about another student in the household.

Enter information in the fields (required fields are marked with red asterisks), then click **Next**.

5. On the "Certify and Submit" page, read through the electronic signature certification. Then click **I Certify**, then click **Submit**.

## If anything needs to be changed, click "Previous."

|  | Sumn   | າer P-EB1   | Benefit  | : Manag   | gement  |  |
|--|--|---|--|---|---|--|
|  |  |   |  |   |   | Preferred Language<br>English (US)   |
| Welcome  |  | Parent or Guardian  | Certify and Submit   | - Student(s)  |   | Submit   |
| You have provided updated of the screen.   | contact information for Sum  | mer P-EBT 2023. To complete a   | nd submit your information,  | check the "I Certify" box be  | low and then select the "Sub  | omit" button at the bottom right   |
| Vou have included information     Vou have read and und     Vou understand that th     and Families, and the W     Vou are aware that if y     Vou understand that th     educational institutions     that you wish to end yo     Once you have selected "St     Once you have selected "St     I Certify | mation about any adoutional je<br>erstand your rights and responsi<br>is information is given in conn<br>lisconsin Department of Public<br>u purposely give failse information,<br>e agency may contact other pe<br>may release this information,<br>ur authorization. | parent or guardiant of the stood<br>solibilities.<br>ection with the receipt of feder<br>c Instruction may check inform<br>ation or break the rules your of<br>eople or organizations to obtail<br>unless it is prohibited or restri<br>go back and continue editing th | mas you usee. This informa<br>al funds and that officials fro<br>ation as necessary for the pr<br>ilid may loss Summer P-EDT<br>n needed verification of infor<br>cted by law. Your authorizati<br>te information. You will have | ion is complete and accura<br>in the Wisconsin Departme<br>yper administration of the 1<br>enefits and you may be pr<br>mation provided. Anyone, i<br>on remains in effect until (1<br>the ability to save or print a | te to the Dest of your known<br>nt of Health Services, the Wi<br>Summer P-EBT program und<br>osecuted under applicable<br>ncluding financial institution<br>) your eligibility ends or (2) y<br>I copy of your submitted info | euge.<br>isconsin Department of Children<br>(er Wisconsin law.<br>state and federal criminal laws.<br>s, credit reporting agencies. or<br>iou inform your agency in writing<br>prmation after you click "Submit" |
|  |  |   |  |   |   |  |
| On the "Summar   | y" page, the   | ere are help  | ful resource   | <u>)S.</u>  |   | 2 Submit   |
| On the "Summar   | y" page, the   | ere are help<br>Summer P-I<br>Parent or Guardian  | ful resource<br>BT Benefit Ma  | agement   |   | 2<br>Submit  |
| On the "Summar<br>E<br>Wetcome   | y" page, the   | ere are help<br>Summer P-I<br>Parent or Guardian  | ful resource<br>BT Benefit Ma  | agement   |   | 2<br>Submit  |
| On the "Summar<br>Con the "Summar<br>Con the "Summar<br>Con the successfully updated you   | y" page, the   | ere are help<br>Summer P-1  | ful resource<br>BT Benefit Ma  | agement   |   | 2<br>Submit  |
| On the "Summar   | y" page, the   | Summer P-1<br>Summer P-1<br>Parent or Guardian  | ful resource<br>BT Benefit Ma  | es.<br>nagement   |   | 2 Submit   |

To save or print the summary of updated contact information, click the "summary of the information" link.

Call 833-431-2224 or email PEBTsupport@wisconsin.gov for any questions.

Click Exit.